



COMPLIANCE WITH STATEMENT OF BENEFITS
REAL ESTATE IMPROVEMENTS
 State Form 51766 (R3 / 2-13)
 Prescribed by the Department of Local Government Finance

RECEIVED
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 BY: _____

2014 PAY 2015
 FORM CF-1 / Real Property

PRIVACY NOTICE
 The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

INSTRUCTIONS:

1. This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
2. Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
3. This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
4. This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
5. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

SECTION 1 TAXPAYER INFORMATION		
Name of taxpayer Cook Incorporated (Parcel 53-04-35-100-003.000-011)	County Monroe	
Address of taxpayer (number and street, city, state and ZIP code) P.O. Box 1608 Bloomington IN 47402	DLGF taxing district number Richland	
Name of contact person Jason A. Rager	Telephone number (812) 331-3352	
SECTION 2 LOCATION AND DESCRIPTION OF PROPERTY		
Name of designating body Monroe County Council	Resolution number 97-51 and 02-18	Estimated start date (month, day, year) 01/01/1998
Location of property 750 N. Daniels Way/Park 48 Bloomington IN 47404	Actual start date (month, day, year) 01/01/1998	
Description of real property improvements: See attached	Estimated completion date (month, day, year) 10/14/2006	
	Actual completion date (month, day, year) 10/14/2006	
SECTION 3 EMPLOYEES AND SALARIES		
EMPLOYEES AND SALARIES	AS ESTIMATED ON SB-1	ACTUAL
Current number of employees	1,300	2,892
Salaries	41,306,000	167,699,420
Number of employees retained	1,300	1,300
Salaries	41,306,000	41,306,000
Number of additional employees	500	1,592
Salaries	11,202,000	126,393,420
SECTION 4 COST AND VALUES		
COST AND VALUES	REAL ESTATE IMPROVEMENTS	
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE
Values before project		
Plus: Values of proposed project	98,650,000	98,650,000
Less: Values of any property being replaced		
Net values upon completion of project	98,650,000	98,650,000
ACTUAL	COST	ASSESSED VALUE
Values before project		
Plus: Values of proposed project	9,850,000	27,381,700
Less: Values of any property being replaced		
Net values upon completion of project	9,850,000	27,381,700
SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER		
WASTE CONVERTED AND OTHER BENEFITS	AS ESTIMATED ON SB-1	ACTUAL
Amount of solid waste converted		
Amount of hazardous waste converted		
Other benefits: See Attached.		
SECTION 6 TAXPAYER CERTIFICATION		
I hereby certify that the representations in this statement are true.		
Signature of authorized representative <i>Jason Rager</i>	Title Tax Director	Date signed (month, day, year) 5/13/2014

ATTACHMENT TO FORM CF-1, page 1, Section 2

Name of taxpayer

Cook Incorporated (Parcel 53-04-35-100-003.000-011) - Park 48 Excluding Bld

SECTION 2

LOCATION AND DESCRIPTION OF PROPERTY

Description of real property improvements and/or new manufacturing equipment to be acquired

See Attached. Original SB-1 and resolutions covered two parcels -
53-04-35-100-003.000-011 and 53-04-35-400-009.000-011. Per the February 17, 2006
letter from Clint Merkel we are filing a CF-1 for each parcel. However, they really
need to be reviewed together.

Cook Incorporated

Attachment to Form CF-1

Exhibit A

Section 2 - Description of Real Property Improvements and/or New Manufacturing Equipment to be Acquired

By completion of the project in October, 2006 Cook Incorporated expects to construct approximately 916,000 square feet of manufacturing, office, and warehouse space in the area known as Park 48.

The manufacturing equipment purchased for this project includes new workbenches and various manufacturing tools.

Section 5 - Other Benefits

Profit Sharing Plan, Life Insurance, Health Insurance and Family Health Center, Matching 401(k) Plan, Worker's Compensation and Disability Insurance, Vacation and Personal Days, Educational Assistance Program, Fitness Center.

Cook Incorporated
Attachment #2 to Form CF-1

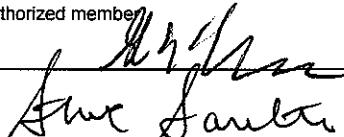
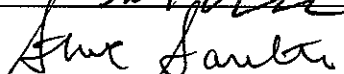
Section 3 – Employees and Salaries

Due to an internal reorganization that was not anticipated when the original SB-1 was filed, some of the retained employees and additional employees were transferred from Cook Incorporated to Cook Medical Incorporated and Cook Shared Services. As of December 31, 2013, the effected number of employees was 234 and 79 respectively. We have included these employees in the Cook Incorporated “Current Number of Employees”. Cook Medical Incorporated is located in Bloomington City Township and Cook Shared Services is located in the P48 complex. Neither Cook Medical Incorporated nor Cook Shared Services has received a real or personal property tax abatement.

**OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)
THAT WAS APPROVED AFTER JUNE 30, 1991**

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

1. Not later than forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
2. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner (2) the county auditor, and (3) the county assessor.

We have reviewed the CF-1 and find that:		
<input checked="" type="checkbox"/> the property owner IS in substantial compliance <input type="checkbox"/> the property owner IS NOT in substantial compliance <input type="checkbox"/> other (specify) _____		
Reasons for the determination (attach additional sheets if necessary)		
Signature of authorized member		Date signed (month, day, year)
		6-10-14
Attested by:	Designating body	
	Monroe County Council	
If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.		
Time of hearing	Date of hearing (month, day, year)	Location of hearing
<input type="checkbox"/> AM <input type="checkbox"/> PM		
HEARING RESULTS (to be completed after the hearing)		
<input type="checkbox"/> Approved <input type="checkbox"/> Denied (see instruction 5 above)		
Reasons for determination (attach additional sheets if necessary)		
Signature of authorized member		Date signed (month, day, year)
Attested by:		Designating body
APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]		
A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.		