



**COMPLIANCE WITH STATEMENT OF BENEFITS
REAL ESTATE IMPROVEMENTS**

State Form 51766 (R3 / 2-13)
Prescribed by the Department of Local Government Finance

RECEIVED
MAY 14 2014

2014 PAY 2015
FORM CF-1 / Real Property

PRIVACY NOTICE
The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

INSTRUCTIONS:

1. This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
2. Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
3. This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
4. This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
5. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

SECTION 1 TAXPAYER INFORMATION	
Name of taxpayer Cook Incorporated August 2005 (Amending Resolution 02-18) Blgd D	County Monroe
Address of taxpayer (number and street, city, state and ZIP code) 750 Daniels Way Bloomington IN 47404	DLGF taxing district number Richland
Name of contact person Jason Rager	Telephone number 812-331-3352

SECTION 2 LOCATION AND DESCRIPTION OF PROPERTY		
Name of designating body Monroe County Council	Resolution number 2005-18	Estimated start date (month, day, year) 01/01/1998
Location of property 750 Daniels Way Bloomington IN 47404		Actual start date (month, day, year) 01/01/1998
Description of real property improvements: See attached		Estimated completion date (month, day, year) 10/14/2006
		Actual completion date (month, day, year) 10/14/2006

SECTION 3 EMPLOYEES AND SALARIES			
EMPLOYEES AND SALARIES		AS ESTIMATED ON SB-1	ACTUAL
Current number of employees		1,919	2,892
Salaries		89,700,000	167,699,420
Number of employees retained		1,919	1,919
Salaries		89,700,000	89,700,000
Number of additional employees		250	973
Salaries		7,800,000	77,999,420

SECTION 4 COST AND VALUES		
COST AND VALUES	REAL ESTATE IMPROVEMENTS	
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE
Values before project	98,500,000	33,006,200
Plus: Values of proposed project	12,000,000	10,000,000
Less: Values of any property being replaced		
Net values upon completion of project	110,500,000	43,006,200
ACTUAL	COST	ASSESSED VALUE
Values before project		27,381,700
Plus: Values of proposed project	98,650,000	7,303,500
Less: Values of any property being replaced		
Net values upon completion of project	98,650,000	34,685,200

SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER		
WASTE CONVERTED AND OTHER BENEFITS	AS ESTIMATED ON SB-1	ACTUAL
Amount of solid waste converted		
Amount of hazardous waste converted		
Other benefits: See attached		

SECTION 6 TAXPAYER CERTIFICATION		
I hereby certify that the representations in this statement are true.		
Signature of authorized representative Jason Rager	TITLE Tax Director	Date signed (month, day, year) 5/13/14

ATTACHMENT TO FORM CF-1, page 1, Section 2

Name of taxpayer

Cook Incorporated August 2005 (Amending Resolution 02-18) With Bldg D

SECTION 2

LOCATION AND DESCRIPTION OF PROPERTY

Description of real property improvements and/or new manufacturing equipment to be acquired

An additional building at Park 48 (internally referred to as Building D) is being contemplated. This building will be a combination warehouse/office space. The office portion of the building will be two stories while the warehouse portion will be one-story. The one-story portion of the building will be constructed in a manner to easily allow a second story to be added at a later date, if needed.

Name of taxpayer

SECTION 5

WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER

Other benefits:

Profit Sharing Plan, Life Insurance, Health Insurance and Family Health Center, Matching 401(k) Plan, Worker's Compensation and Disability Insurance, Vacation and Personal Days, Educational Assistance Program, Fitness Center. In addition, construction of the building will result in temporary employment.

Cook Incorporated
Attachment #2 to Form CF-1

Section 3 – Employees and Salaries

Due to an internal reorganization that was not anticipated when the original SB-1 was filed, some of the retained employees and additional employees were transferred from Cook Incorporated to Cook Medical Incorporated and Cook Shared Services. As of December 31, 2013, the effected number of employees was 234 and 79 respectively. We have included these employees in the Cook Incorporated “Current Number of Employees”. Cook Medical Incorporated is located in Bloomington City Township and Cook Shared Services is located in the P48 complex. Neither Cook Medical Incorporated nor Cook Shared Services has received a real or personal property tax abatement.

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

1. Not later than forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
2. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner (2) the county auditor, and (3) the county assessor.

We have reviewed the CF-1 and find that:

the property owner **IS** in substantial compliance

the property owner **IS NOT** in substantial compliance

other (specify) _____

Reasons for the determination (attach additional sheets if necessary)

Signature of authorized member <i>[Signature]</i>	Date signed (month, day, year) 6-10-14
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Attested by: <i>[Signature]</i>	Designating body Monroe County Council
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If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.

Time of hearing <input type="checkbox"/> AM <input type="checkbox"/> PM	Date of hearing (month, day, year)	Location of hearing
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HEARING RESULTS (to be completed after the hearing)

Approved Denied (see instruction 5 above)

Reasons for determination (attach additional sheets if necessary)

Signature of authorized member	Date signed (month, day, year)
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Attested by:	Designating body
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APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]

A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.